

## Threelands Energy Q&A

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### **Who is Threelands Energy?**

Threelands Energy is an investor in the Power & Energy sector backed by a group of investors with experience in the sector in Latin America. Our shareholders share a common long-term view on our investments, and support long-term sustainable growth plans in our operations. The company is based in the UK.

### **What is Threelands Energy portfolio of assets and strategy?**

Energuate is Threelands Energy's first investment and currently the only company in our portfolio. Threelands Energy continuously evaluates investment opportunities in the Power & Energy sector in Latin America and plans to continue growing through other potential acquisitions. We maintain a long-term view in our investment decisions, with a focus on sustainable growth.

### **What is Threelands objective on Energuate's operating and financial strategy?**

Threelands Energy will continue to work together with Energuate's current management team. Our objective is to provide continuity to the company's existing business plan and its seasoned management team, that has been leading its successful performance over the last 6-7 years. Operational focus will be on electric grid expansion, energy losses reduction, collection optimization and maintenance capex.

### **What is the price of the transaction?**

Price is maintained confidential. Threelands Energy acquisition of 100% of Estrella Cooperatief and Inkia Guatemala Holdings, did not cause a change in the companies' existing capital structure.

### **What is Threelands Energy's strategy regarding the bonds of Energuate?**

There will be no changes regarding Energuate's bonds. Bonds will remain under the same entity. Please refer to the respective credit agency reports for their assessment regarding the change of control.

### **How will information be distributed to Energuate's bond holders?**

Information will continue to be distributed to Energuate's bond holders via email on a quarterly basis. Investor questions regarding Energuate's bonds can continue to be addressed to [investor.relations@energuate.com](mailto:investor.relations@energuate.com). Other queries may also be directed to [info@threelandsenergy.com](mailto:info@threelandsenergy.com).